

Presidents Report for the 2022 AGM

My thanks go to the many hard-working people in our branches around the country that give their time voluntarily to host luncheons and seminars for our members and are representatives of the regional committees.

My thanks also to our current Board made up of Michael Wright (National Vice-President), Fiona McGregor, Jono Cole and Victoria McDonald. Jono is now based in Queenstown but given Jono's drive and commitment, the Board have co-opted Jono to remain on the Board. These people represent a large knowledge base of credit control and industry knowledge. Thank you also to our retiring board member, Shireen Ross for her hard work, contribution and support to NZCFI during her tenure.

On behalf of NZCFI I would also like to extend a very special thank you to Owen Goodwin, our Executive Director, who continues to support and monitor all aspects of the day to day running of the institute and whose years of passion and commitment to the NZCFI Institute have been invaluable.

Once again this year, Covid 19 has had a great impact on NZCFI resulting in fewer events being held. We have been trialling attending the seminars by Zoom and will continue to pursue this avenue in the future, along with the luncheon seminars in person.

The plan to hold workshops during the last year did not come to fruition unfortunately, once again due to Covid-19 uncertainty and we will be looking at this again this coming year, along with reviewing once again the possibility of holding these online.

The presentations that have gone ahead in the current environment have been well received and it is hoped that in the coming year we can revert to once again having the functions on a regular basis, whether this be by attendance in person or via Zoom.

Conference was due to be held in October this year but the decision was made by the Board earlier in the year to defer this event until 2023 given the uncertainty due to Covid 19. As we are all aware, there is a lot of preparation which goes into arranging conferences and we wanted more certainty in respect to potential lockdowns before committing to hosting a conference. Further updates will be released at a future date.

Training continues to be on the agenda however due to the various lock down levels there have not been as many functions as we would have liked. Now that the country is back to a "normal" environment, or at least as close as it can be at this time, we hope to be able start increasing the number of functions.

Our membership base has remained steady, with many people preferring to pay a non-membership fee to attend luncheons and seminars.

The Institute's financial performance continues to align with the membership base with a reserve of approximately \$90K.

The Board would like to specially thank our National Sponsors:



Regards

Barbara King
National President